



香港交易所

31/07/2017

2/8/2017

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| 劃   |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            |                      |                 |                       |
| 劃   |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
|     |            |                      |                 |                       |

2.



III.

|               |           |  |              |  |            |
|---------------|-----------|--|--------------|--|------------|
| ( / / ) _____ |           |  |              |  |            |
| 2009 7        |           |  |              |  |            |
| 23            |           |  |              |  |            |
| 3.56/         |           |  |              |  |            |
| 11,242,404    |           |  |              |  | 11,242,404 |
| ( 1)          |           |  |              |  |            |
| 2. 2010 5     |           |  |              |  |            |
| 27            |           |  |              |  |            |
| 2.78/         |           |  |              |  |            |
| 0             |           |  |              |  | -          |
| ( 1)          |           |  |              |  |            |
| 3. 2011 10    |           |  |              |  |            |
| 11            |           |  |              |  |            |
| 2.67/         |           |  |              |  |            |
| 7,231,599     |           |  |              |  | 7,231,599  |
| ( 1)          |           |  |              |  |            |
| 4. 2015 5     |           |  |              |  |            |
| 22            |           |  |              |  |            |
| 11.65/        |           |  |              |  |            |
| 6,026,332     |           |  |              |  | 4,017,554  |
| ( 1)          |           |  |              |  |            |
|               |           |  | A. ( ) _____ |  |            |
|               |           |  | ( ) _____    |  |            |
|               |           |  | ( ) _____    |  |            |
|               | ( ) _____ |  |              |  |            |

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( ) \_\_\_\_\_

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( / / ) \_\_\_\_\_ ( / / )

4. \_\_\_\_\_  
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( / / )  
( ) \_\_\_\_\_

( I ) \_\_\_\_\_  
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( )  
( / / ) \_\_\_\_\_ ( / / )

B. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_

|    |             |             |             |            |
|----|-------------|-------------|-------------|------------|
|    |             |             |             |            |
| 1. | 930,000,000 |             |             |            |
|    | 5%          |             |             |            |
|    |             |             |             |            |
|    |             | 816,000,000 | 816,000,000 | 66,114,207 |
|    | ( )         | 5790        |             |            |
|    | ( 1)        |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 2. |             |             |             |            |
|    |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 3. |             |             |             |            |
|    |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 4. |             |             |             |            |
|    |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
|    |             |             |             |            |
|    |             |             | C. ( )      |            |
|    |             |             | ( )         |            |
|    |             |             | ( )         |            |

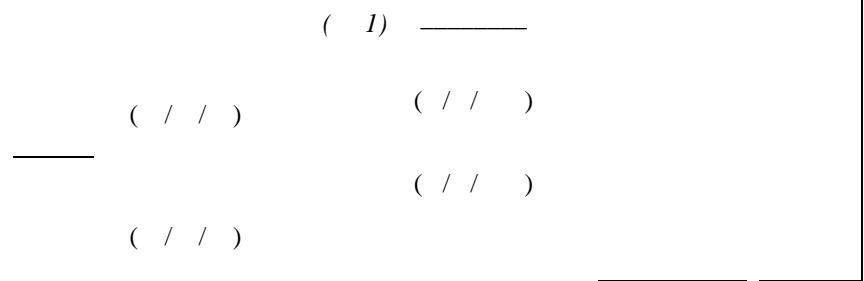
|                   |  |
|-------------------|--|
| ( / / )( )        |  |
| 1. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 2. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 3. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| _____ D. ( )      |  |
| _____ ( )         |  |
| _____ ( )         |  |

|    |       |         |       |         |       |
|----|-------|---------|-------|---------|-------|
|    |       |         |       |         |       |
| 1. |       |         | ( 1 ) | _____   |       |
|    | _____ | ( / / ) |       | ( / / ) |       |
|    |       |         |       | ( / / ) |       |
|    |       | ( / / ) |       |         | _____ |

2.



5.



6.



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|    |         |             |  |       |
|----|---------|-------------|--|-------|
| 9. |         | ( I ) _____ |  |       |
|    | ( / / ) | ( / / )     |  |       |
|    |         | ( / / )     |  |       |
|    | ( / / ) |             |  | _____ |

|     |         |             |        |       |
|-----|---------|-------------|--------|-------|
| 10. |         | ( I ) _____ |        |       |
|     | ( / / ) | ( / / )     |        |       |
| ( ) | _____   | ( / / )     |        |       |
|     |         | ( / / )     |        |       |
|     |         |             |        | _____ |
|     |         |             | E. ( ) | _____ |
|     |         |             | ( )    | _____ |
|     |         |             | ( )    | _____ |

|           |  |     |  |           |
|-----------|--|-----|--|-----------|
| 劃         |  | A E |  | (1) _____ |
|           |  |     |  | (2) _____ |
| 劃         |  | A E |  | _____     |
| 劃         |  | A E |  | _____     |
| <i>II</i> |  |     |  | _____     |

